



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady. Demand was light. Offerings were adequate. Parts and meats trading was slow to moderate. The market tone on white meat was steady to instances weak, parts was steady to barely steady. Demand was in a full range, light to good. Offerings light to adequate. Fresh and frozen bone-in breast are offered at sharply lower prices compared to last week.

EXPORT MARKET HIGHLIGHTS

Trading was slow to start the week. Demand was light to moderate. Offerings light to adequate.



SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	110-125
TURKEYS Y TOMS UNDER 22#	110-125
TURKEYS Y TOMS 22-24#	110-125
TURKEYS Y TOMS 24-26#	110-125
TURKEYS Y TOMS 26 LBS & OVER	110-125

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-77
FROZEN TURKEYS Y TOMS 28# & UP	77-80
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	67-71
FROZEN TURKEYS Y TOMS 14-24#	67-71
FROZEN TURKEYS Y TOMS 24-28#	67-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	67	-	-	-
CENTRAL REGION 4/	64.5-69	69	69.00	120
WESTERN REGION 5/	67	-	-	-
16-24 LB TOMS				
EASTERN REGION	67	-	-	-
CENTRAL REGION	64.5-68	68	68.00	80
WESTERN REGION	67	-	-	-

FORWARD SHIPMENTS 6/

	WTD AVG	VOLUME (000)	DEL PER
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

OPEN COMMITMENTS 7/

	VOLUME (000)	DEL. PER
	-	-
	-	-
	-	-
	80	JAN
	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 JANUARY 2007.

The market tone on tom drums and tom full-cut wings was steady to firm, tom 2-joint wings and necks steady to instances barely steady. Demand moderate to good on tom drums, tom full-cut wings and necks light to moderate, tom 2-joint wings light. Some note less activity as people prepare to attend a major convention. Trading slow. Offerings of tom drums and tom full-cut wings short to light, tom 2-joint wings light to instances fully adequate and tom necks adequate to fully adequate. For domestic: tails 34, frozen Grade A basted 12-14 lb. breasts 182, Grade A non-basted breasts - 8-10 lb. 130, 12-16 lb. and 18-20 lb. 190 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	115.50	40
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	165.00	1
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		R	43.50	80
DRUMSTICKS, TOM--FRESH	44.00-45.00		44.50	80
DRUMSTICKS, HEN	33.00		33.00	20
WINGS, FULL-CUT, TOM	37.00		37.00	10
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	54.00	10
WINGS, V-TYPE, HEN		T	70.00	80
NECKS, TOM	30.00		30.00	4
NECKS, HEN		W	28.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	178.38	296
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH		F	96.50	22
BREAST TRIM MEAT		F	71.25	240
SCAPULA MEAT		F	74.00	80
TENDERLOINS				
DESTRAPPED TENDERS		F	166.57	280
DESTRAPPED TENDERS--FRESH		F	175.00	20
WING MEAT WITH SKIN		F	78.50	40
MECHANICALLY SEPARATED 4/	17.00		17.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	17.42	151
EXPORT TRADING				
DRUMSTICKS, TOMS		R	43.20	200
WINGS FULL-CUT - TOMS		F	37.43	184
WINGS, V-TYPE, TOM				
TAILS	28.00		28.00	52
MECHANICALLY SEPARATED 4/		W	18.00	52
THIGH MEAT - FROZEN		F	92.25	320

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.